



2 June 2006

Wayne Elliott
Structured Products
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Wayne,

Asian Income Plus (YIELDS3) – YLDSO3

Citigroup Global Markets Australia Pty Limited ("Citigroup") as issuer of the Asian Income Plus (YIELDS3) securities (ASX code YLDSO3) declared the record date for entitlements to the AUD 0.29 distribution for YIELDS3 units is 9 June 2006

YIELDS3 will commence trading ex-distribution on 5 June 2006.

Citigroup will cause the distribution to be paid to holders of YIELDS3 on or about 15 June 2006.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Irfan Khan". The signature is written in a cursive style with a large loop at the beginning and a horizontal line at the end.

Irfan Khan
Head of Equity Structured Products
Citigroup Global Markets