



2 March 2006

Wayne Elliott
Structured Products
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Wayne,

Asian Income Plus (YIELDS3) – YLDSO3

Citigroup Global Markets Australia Pty Limited ("Citigroup") as issuer of the Asian Income Plus (YIELDS3) securities (ASX code YLDSO3) declared the record date for entitlements to the AUD 0.241 distribution for YIELDS3 units is 9 March 2006.

YIELDS3 will commence trading ex-distribution on 3 March 2006.

Citigroup will cause the distribution to be paid to holders of YIELDS3 on or about 15 March 2006.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Irfan Khan". The signature is fluid and cursive, with a large loop at the beginning.

Irfan Khan
Head of Equity Structured Products
Citigroup Global Markets